

Doubling the Energy Output of Wind Farms



Kevin Wolf, CEO kwolf@windharvest.com



PROBLEM:

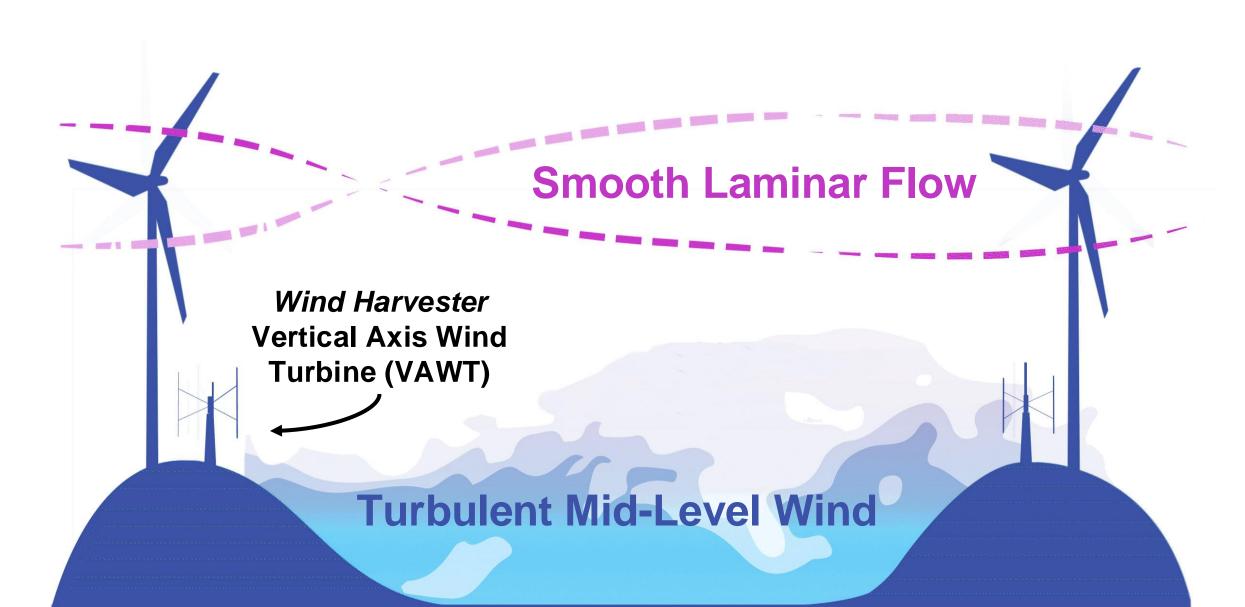
Wind Power Faces Barriers to Expansion

Most good onshore wind resources are already built out Greenfield and offshore projects are costly and time-consuming

Many windy locations are unsuitable for tall and large turbines



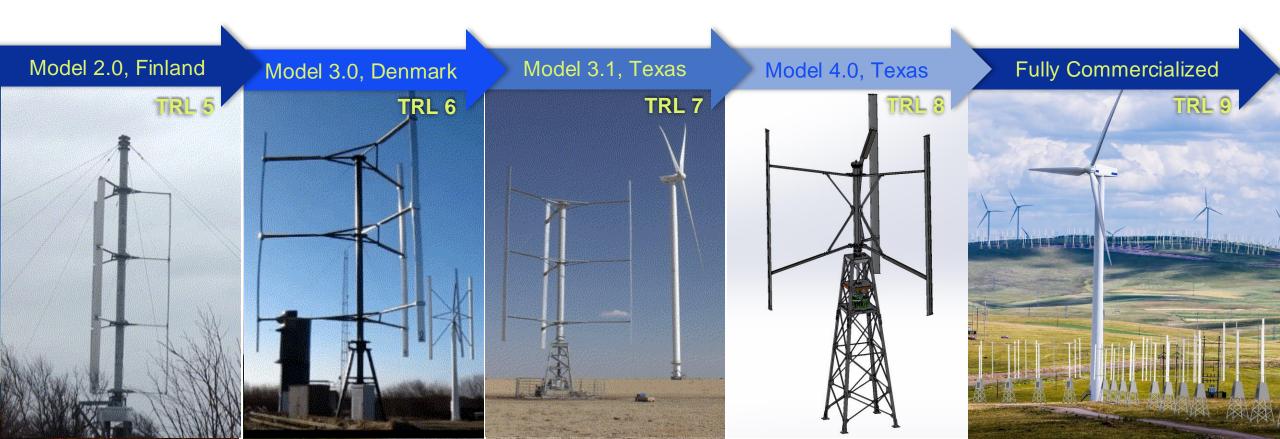
SOLUTION: Densify Existing Wind Farms





SOLUTION: Wind Harvesters

- First-to-Market with a compact turbine that operates in turbulent wind
- Ready for Certification (<u>Technology Readiness Level 8</u>)



The **Team** Making it Happen:



Kevin Wolf, CEO



- Founder*
- Investor
- 20 yrs exp. in wind industry and with Wind Harvest

Tom Williams



- Strategic Advisor
- Investor
- 20+ yrs executive exp. making and selling wind turbines

Dr. Ola Ajala-Inyang



- Principal Engineer
- 14+ yrs exp. as energy engineer
- Engineering team leader

Dr. David Malcolm



- Senior Engineer
- 40+ yrs exp. as energy engineer
- 1st aeroelastic modeling for VAWTs

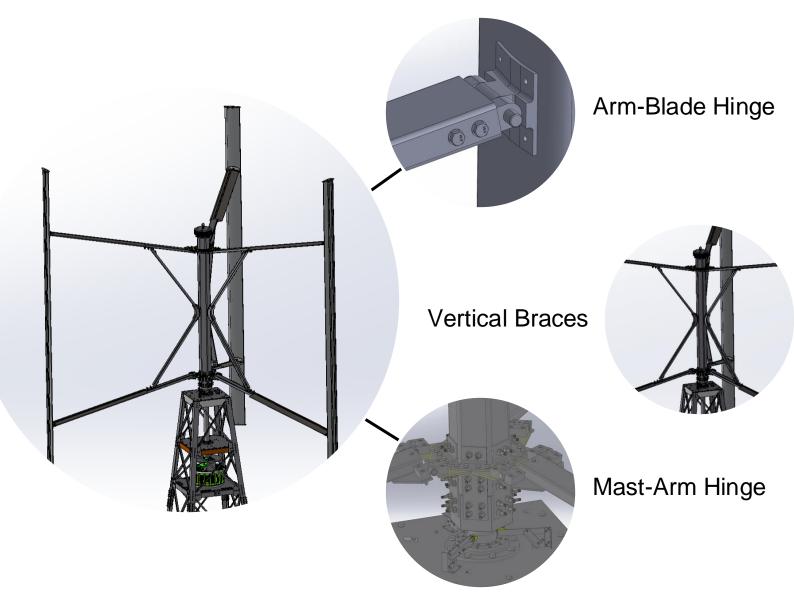
^{*}Bob Thomas and George Wagner, the other co-founders, are deceased

Solid & Growing IP Portfolio

Wind Harvest

- 3 patents granted so far in 2024
- 6 more patents pending

Others will need our IP to make VAWTs for wind farms



Market Opportunity:



2025 Market:

- TAM 140 GW/\$400B
- SOM \$200M

8% CAGR in wind farms

2030 Income from Licensing IP

Pilot Projects in wind farms

2025

Distributed Energy Projects



Pilot Project - \$7.5* Million (*Late 2025***)**

St. Croix, U.S. Virgin Islands

- Off-taker Refinery using costly propane generated electricity
- 20* Wind Harvesters upgraded for Category 5 hurricanes and marine corrosion
- 15% IRR, \$4.0M in 40% Investment Tax Credits





Ahead of the Competition:

First to the Turbulent Wind Market







First-to-market advantages:

- 1st VAWTs made for turbulence
- Others will need Wind Harvest's patents
- Major OEMs interested in M&A or licensing





Capital Needs:

- Install and test two Wind Harvester 4.0 VAWTs
- Complete Technology Readiness Level (TRL) 8 Certification
- File more patents. Advance additional sales and projects
- Fund company operations until the Series B round



Convertible
Notes to
Preferred
Shares



Seeking \$4.5M, \$1.2M raised



\$15M Series B round in 2025



Creating New Markets for Wind Turbines

- First utility-scale turbines to operate in turbulent wind
- Difficult for potential competitors to make a utility-scale VAWT w/o our patents
- \$10M in sales in pipeline for 2025



Kevin Wolf | Chief Executive Officer & Co-Founder

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