

Wind Harvest International Inc.

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Doubling the Energy Output of Wind Farms

Financial Information

• Company Stage: Pre-cert and pre-revenue

Previous Capital: \$20MMonthly Burn: \$55K

Pre-money Valuation: \$27M

Capital Seeking: \$5.0M

Use: 3rd-party certification, prep for Series B

• Cash Flow Positive: 2027

• Forecast: gross revenue w/o royalty income

2025 - \$1.3M2026 - \$19.5M

Team

CEO: Kevin Wolf

Co-founder of Wind Harvest International 20 years experience in the wind industry linkedin.com/in/kevin-wolf/

 Principal Engineer: Dr. Olamide Ajala-Inyang 14+ years engineering exp. multiple industries 2019 PhD in Mechanical Engineering linkedin.com/in/olamideajalainyang/

Senior Engineer: Dr. David Malcolm

40+ years exp. in wind energy engineering Indal Technologies Inc./ Det Norske Veritas linkedin.com/in/david-malcolm-a7549716/

Strategic Advisor: Tom Williams

30 years management & consulting experience in the cleantech industry

North Coast Wind & Power/Ventera Wind Inc. linkedin.com/in/tomwilliams-renewables/

Attorney: Stan Lewandowski

Advisor on corporate matters and transactions since 2014

Partner & Corp. Legal Counsel, Pillsbury Law linkedin.com/in/stanlewandowski/



Summary

Wind Harvest is **1**st **to market** with a technology that can tap a previously unused renewable energy resource – turbulent wind.

Problem

The best wind resources are already built out, leaving greenfield projects with declining revenue potential while costs increase due to lengthy permitting processes, supply chain issues, etc. Also, there is no existing technology that can make use of wind resources nearer the ground because traditional turbines cannot handle the turbulence and gusts found there.

Solution

Wind Harvesters® are compact enough to fit underneath tall turbines to infill and increase productivity of the land 1.25-4X. These VAWTs ,are rugged enough to utilize turbulent wind resources untappable by existing tech and have a fatigue life of 70+ years..

Target Market

Existing Wind Farms

Distributed Energy incl. AI datacenters & distribution centers

TAM: \$500B in 2025 SAM: \$500B in 2025 SOM: \$50B in 2025

Competitors

Currently there are **no** products servicing the turbulent wind market

Competitive Advantage

First-to-market technology and market advantages 3 patents granted in 2024, 6 pending Highly experienced engineering team

Go-to-Market Strategy

"Wind as a Service" to distributed energy projects (2025-26)
US sales use 40-50% Investment Tax Credits and accelerated depreciation
Pilot projects in wind farm understories (2026-27)

Revenue Model

Margin on turbine sales & associated services Royalties from patent licensing

Milestones

Full-scale prototype operational - 2016
Full-scale prototype in industry conditions- 2022
1st sale (\$1.35M)- Q2 2025
2nd Sale (\$7.5M) - Q1 2026
3rd-party certification of commercial turbine- Q3 2025

Funding

Series A, RegCF, & Notes - \$20M Current offering: \$5M

Exit Strategy

Acquisition or IPO at \$500M+ valuation