



**Quick Facts**

**Company Name:**

Wind Harvest International Inc

**Contact:** Kevin Wolf, CEO

**Address:**

724 N St. Davis, CA 95616

**Phone:** (530) 758-4211

**Email:** kwolf@windharvest.com

**Website:** www.windharvest.com

**Industry:** Renewable Energy,  
Manufacturing and Services,  
Project Development

**Domain:** Wind Turbines

**Bank:** Chase

**Law Firm:** Pillsbury Law

**Patent Agent:** Briggs IP

**Number of Employees:** 6

**Leadership Team:**

Kevin Wolf, CEO

Alana Steele, COO – WHR

Dr. Ola Ajala – Principal Eng.

Rob Wheelock – Advisor

General Manager – TBD

VP Sales – TBD

CFO - TBD

**Amount of Financing Sought:**

\$10 million of private equity

**Current Equity Investors:**

CEO

Maas family

Family and friends

**We are first to market with utility scale, vertical axis wind turbines, patents and projects to harvest turbulent mid-level wind resources that existing turbines are unable to use.**

- *First VAWT to use a 3X field-validated aeroelastic model*
- *Short (<90 ft tall) aluminum and steel turbines last for 50+ years, are easy-to-make, assemble, transport, and install.*
- *Seven new patents pending give Wind Harvesters a leg up over any competition that follows us into the market.*
- *Largest market (over \$400B) is the understories of 20% of wind farms where mid-level wind accelerates.*
- *3-dimensional VAWTs promise to be the most wildlife friendly turbines available.*

**Wind Harvest is a rare, privately held company finishing the commercialization of a long sought after technology.**

- *The final design is ready to manufacture and install for Certification at the UL wind turbine testing facility in Texas.*
- *Company pilot projects in Barbados and the U.S. will purchase \$11M of Wind Harvesters in 2024 and \$38M in 2025.*
- *\$19.8M has been invested in Wind Harvest, a small amount given the challenges of bringing a new technology to market.*

**Wind Harvest makes multiple income streams.**

- *Sales margins per kW will be 4X more than large turbines.*
- *Service agreements provide ongoing revenue streams.*
- *Project development fees and tax credits are lucrative.*
- *Distributor and manufacturing licensees make sales.*
- *Competitors will want to license our patents.*

**New capital prepares Wind Harvest for a sale or IPO**

- *\$10M in its Series A4 round completes certification, finances three pilot projects, develops more Company projects for 2024-2026, produces data needed to enter the wind farm market and builds the Company’s infrastructure.*
- *\$15M Series B round in 2024 helps finance projects that buy \$38M of our turbines in 2025.*

**Financial Projections. (\$ in millions)**

	2023	2024	2025	2026	2027	2028
<b>Revenues</b>		\$ 12.1	\$ 58.3	\$ 241	\$ 599	\$ 1233
<b>EBITDA</b>	\$ (2.3)	\$ (2.2)	\$ 1.6	\$ 22.3	\$ 106	\$ 348

**For More Information**

Kevin Wolf, CEO

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Model 3.1, UL Test Facility, TX